

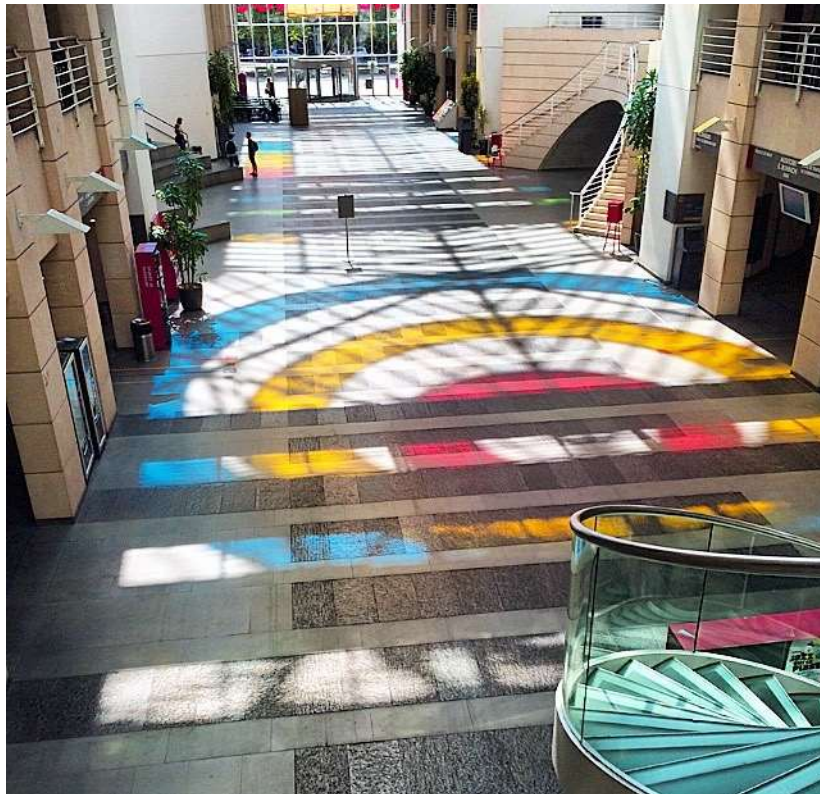


**UNIVERSITÉ
DE GENÈVE**

GENEVA SCHOOL OF ECONOMICS
AND MANAGEMENT

GENEVA FINANCE
RESEARCH INSTITUTE

MASTER OF SCIENCE IN WEALTH MANAGEMENT
BOOKLET STUDENTS 2021/2022



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EDUCATION

| | |
|---|-----------|
| MSc in Wealth Management University of Geneva (SW) | 2021-2023 |
| BSc in Banking and Finance University of Milano-Bicocca (IT) | 2017-2019 |
| BSc in Banking and Finance University of Pisa (IT) | 2015-2017 |

EXPERIENCES

| | |
|---|-------|
| UBS (<i>Krakow</i>) Macro Scenario Risk Analyst – 6m internship | 20217 |
| Intesa Sanpaolo (<i>Turin</i>) Credit Risk Analyst - 6m internship | 2020 |
| Moneyfarm (<i>London</i>) Portfolio Analyst - 3m internship | 2019 |

QUALIFICATIONS AND SKILLS

EXPERTISE

Data Analysis, Coding, Machine Learning, Econometrics, Credit Risk, Trading.

IT SKILLS

Python; SQL; Excel VBA; Microsoft Office; Bloomberg; FactSet; C++; SAS

Certificates (issuer):

- Bloomberg Market Concepts (*Bloomberg*)
- Writing in the sciences (*Stanford University*)
- FactSet Core Certification (*FactSet*)
- Python (*University of Milano – Bicocca*)
- Excel/VBA (*University of Colorado Boulder*)
- SAS Programming (*SAS*)

NAME: Matteo CASTELLINI
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EDUCATION

Master of Science in Wealth Management, GSEM
University of Geneva (Switzerland) Sept. 2021 to Jan. 2023

- *Concentration in Law*

Bachelor's in International Relations, Global Studies Institute
University of Geneva (Switzerland) Sept. 2017 to June. 2021

- *Major in International Politics*
- *Minor in International History*
- *Research Project: "The Political Institutions and Organized Crime in Italy and Mexico"*

Exchange Student in Political Science
University of California, San Diego Jan. 2020 to June 2020

- *GPA of 3.82/4*

Freshman year, Economics and Business
University of Lausanne Sept. 2016 to June 2017

High School degree in Economics and Law
Gymnase de Chamblandes, Pully Aug. 2013 to June 2016

- *Mathematics: Advanced*
- *Minor: Geography*

EXPERIENCES

DENNER SA, Crissier Aug. 2018 to Nov. 2019
Auxiliary Employee

- *Customer service and layout*
- *Cashier*

CANTON STATE OF VAUD, DFJC March 2018 to March 2019
Substitute Teacher

- *Occasionally in primary and middle school*
- *Selection of homework to students*

RETRAITES POPULAIRES, Lausanne July to Aug. 2016
Summer job at Accountability Service

- *Adjusted in Excel, the accounts details according to the new accountability software*
- *Handing out of internal mail*

QUALIFICATIONS AND SKILLS

LANGUAGES

French: Mother tongue
Italian: Fluency both oral and written
English: Fluency both oral and written, (IELTS 8)
German: High School B2 (Intermediate)

IT SKILLS

Microsoft Office Word, Excel, PowerPoint

NAME: Karim CHAMAKH
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EDUCATION

| | |
|---|--------------|
| Master in Wealth Management University of Geneva, Switzerland | 2021-2023 |
| BA Exchange Semester Stockholm University, Sweden | Jan-Jun 2021 |
| Bachelor in Economics and Management University of Geneva, Switzerland | 2018-2021 |

EXPERIENCES

PICTET GROUPE – Risk Management Intern SEP 2021 – NOV 2021

- *Reviewing RFPs (requests for proposal), marketing documents and the section of the intranet related to business risk management.*
- *Contributing to the re-organisation of the file system.*
- *Following up on specific data protection matters.*
- *Preparing documentation for due diligence.*
- *Coordinating the NIAP (new investment approval process) – following up on/preparing the documentation.*
- *Providing assistance to the Head of Business Risk and the Business Risk team.*

OFFICE CANTONAL DES BÂTIMENTS — Archiving JUN 2019 - JUL 2019

- *Preparation of files to be archived according to a given method*
- *Scanning and Labelling files in a specific format (Excel, Word)*

GENÈVE AÉROPORT — Terminal Agent NOV 2019 - APR 2020

- *Welcoming, informing, and directing passengers to ensure optimal flow*
- *Reporting and monitoring situations that would impede the flow and safety of passengers*

COOP — Collaborator NOV 2016 - MAY 2019; OCT 2020- DEC 2020

- *Ensuring the smooth running of the checkout process in accordance with the relevant processes and regulations.*
- *Welcoming customers*

QUALIFICATIONS AND SKILLS

- Autonomous, impeccable and rigorous work
- Analytic & problem-solver
- Friendly and team-oriented
- Highly available and flexible

LANGUAGES

- French - Mother tongue
- English - C1
- German - B2
- Arabic - Second language

NAME: Simon CHAMPOD
ADDRESS: Chemin du Fau-Blanc 20C, 1009 Pully, Switzerland
PHONE Number: +41 79 920 98 71
E-MAIL ADDRESS: simon.champod@me.com

EDUCATION

| | |
|--|-------------------|
| Master in Wealth Management, Concentration in Law University of Geneva, Switzerland | 09.2021 – |
| Bachelor of Arts in International Relations, Concentration in Law University of Geneva, Switzerland | 09.2017 – 08.2020 |
| HEC Lausanne, Switzerland | 09.2016 – 06.2017 |

EXPERIENCES

| | |
|--|-------------------|
| SWISSPORT, Genève Station Agent <ul style="list-style-type: none">• <i>Check-in of passengers and their luggage.</i>• <i>Control of passenger's travel documents</i>• <i>Visa requirements</i> | 12.2018 – 04.2019 |
| INSTITUT DE RECHERCHE LINK, Lausanne Telephone Interviewer <ul style="list-style-type: none">• <i>Gathered data and insights from participants during telephone interviews.</i>• <i>Enhanced customer relationship.</i> | 10.2014 – 01.2015 |

QUALIFICATIONS AND SKILLS

LANGUAGES

- French – native language
- English – (C1)
- German – (high school notions)
- GMAT: score 570

SOFTWARES:

- Microsoft Office
- Python (beginner level)
- Photoshop (intermediate level)

NAME: Roberto CHIARELLO REY
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EDUCATION

Program Bachelor of Science in International Hospitality Management year 2020
École Hôtelière de Lausanne - Switzerland

EXPERIENCES

DESIGN HOTELS A.G. - Berlin
Distribution Technology Intern

W HOTEL - Barcelona
Food and Beverage Trainee

MANDARIN ORIENTAL - London & Geneva
Food and Beverage Trainee

QUALIFICATIONS AND SKILLS

LANGUAGES

Fluent speaking of:

- Italian
- Spanish
- French
- English.

Basic level: German.

IT SKILLS

Good skills in excel, outlook and word, as well as intermediate level in programming softwares.

NAME: Valentin FREZZA
ADDRESS: 42 B route d'Hermance, 1222 Vérenaz
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EDUCATION

Master in Wealth Management 09/2021 - ongoing
University of Geneva (Switzerland)

Bachelor in economics and Management 09/2018 – 06/2021
University of Geneva (Switzerland)

With a semester abroad
University of East Anglia (United Kingdom) 01/2021 – 06/2021

EXPERIENCES

ASSOCIATION MATZA PRODUCTION 06/2020

POLICE 08/2019
Stage administratif au sein de la chancellerie

ARMÉE 06/2018 – 09/2018
Ecole de recrue / soldat sanitaire

QUALIFICATIONS AND SKILLS

LANGUAGES:

- French (Mother tongue)
- English (C1)
- German (B2)

SKILLS:

- Advanced skills in excel, word
- Python
- R Software
- Stata

Knowledge:

- Accounting
- Corporate Finance
- Econometrics
- Statistics
- Alternative investments
- Stochastic processes

WHO AM I?

I am 23 year old student really curious, motivated and well-organized. I am excited about challenges and always do my best to achieve my biggest goals/dreams. I love to acquire new knowledge and apply it.

NAME: Bianca GUELFİ
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EDUCATION

Master in Wealth Management year 2023
University of Geneva (Switzerland)

Bachelor in Management year 2021
ESCP Business School (France, Spain, Germany)

EXPERIENCES

LUCA CENSOPLANO WEALTH ADVISOR (Turin) May 2021– July 2021
Intern
Analysis of financial products, in-depth macroeconomics analysis from a financial perspective, and creation of editorial plan

CENTRO MÉDICO RETIRO (Madrid) November 2019 – March 2020
Junior Consultant
Business development and growth plan

OSCALITO MAGLIFICIO PO s.r.l. (Turin) May 2019– June 2019
Intern
GDPR, financial statements, market research, and internal procedures

QUALIFICATIONS AND SKILLS

LANGUAGES:

- Mother tongue Italian
- C1 English TOEFL Certificate
- B1 Spanish SIELE Certificate
- B1 German
- A2 French

Adaptability and sociability

I have lived in 6 different countries over the past 6 years, and I had to adapt to different cultures quickly

Discipline and organization

I tend to schedule activities and appointments in advance in order to be prepared and to avoid renouncing on something I have planned to do or was assigned to me

Informatics skills

I have an advanced knowledge of Microsoft Office and a basic one in programming in C++ and Python

Proactivity

Letting things happen is not something for me, I like to take action personally and try to make things work as best as I can

Teamwork

Thanks to my experience into a volleyball team for over 8 years and the amount of group projects I have taken part in, I have learned how to collaborate to achieve a common goal

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EDUCATION

Master of Science in Wealth Management 2021-2023
University of Geneva, Switzerland
• Concentration: Finance
First semester: Financial Econometrics, Financial Economics, Stochastic processes in Finance, Sustainable Finance, International Macroeconomics.

Bachelor of Science in Economics and Management 2017-2021
University of Geneva, Switzerland
• Concentration: Management
Main field of study: Economics, Management, Econometrics, Finance, Information Systems, Statistics.

EXPERIENCES

SOIN DU LOGIS July and August 2021
• *Posting offers on AIRBNB and LEBONCOIN*
• *Welcoming and greeting guests*
• *Make and confirm reservations for guests*
• *Register and check guests in*
• *Verify guest's payment method*

RPC BRAMLAGE July and August 2019-2020
• *Multi-skilled operator*
• *Working on injection machines for cosmetic bottles (Lancôme, Mac, L'Oréal ...)*
• *Control and packaging of pieces*
• *Identification of defective bottles*

QUALIFICATIONS AND SKILLS

LANGUAGE SKILLS:

- French and Turkish: Native level
- English: Fluent level
- Spanish: Intermediate level

PERSONAL SKILLS:

- Fast learner
- Detail-Oriented
- Reliable
- Team player
- Organized

COMPUTER SKILLS:

- Rstudio / Jupyter / Word / Excel

NAME: Anastasiia IAKIMOVA
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EDUCATION

Complementary program
Master of Science in Wealth Management
Geneva University, GSEM
(Uni Mail, Bd du Pont d'Arve 40, 1205 Genève) September 2020 – June 2021

Master in Commercial and Contract Law
Lomonosov Moscow State University (MSU),
(119991, 13-14 studying buildings,
1, Leninskie Gory, GSP-1, Moscow, Russia) September 2016 – June 2018

Bachelor in Civil Law
Lomonosov Moscow State University (MSU),
(119991, 13-14 studying buildings,
1 Leninskie Gory, GSP-1, Moscow, Russia) September 2012 – June 2016

ADDITIONAL TRAININGS

Exchange Student in Helsinki University
Helsinki University Law School January 2015 – May 2015

Participant of Law Summer School
Loyola University Law School (USA) June 2013 – July 2013

EXPERIENCES

INTERNATIONAL LAW FIRM
Legal Assistant (Paralegal)
Branch of the limited liability partnership
"Norton Rose Fulbright (Central Europe) LLP" in Moscow
(125047, 10 Bytirskiy val, <https://www.nortonrosefulbright.com/>) September 2018 – August 2020

FEDERAL STATE ENTERPRISE "CUSTOMER'S ADMINISTRATION
ON CAPITAL CONSTRUCTION" in Moscow
Lawyer
(119019, bldg.3, h. 8 Bolshoy Znamenskiy lane) March 2017 – August 2018

RUSSIAN BRANCH OF BAUKE VAN DER MEER TAX AND
LEGAL SERVICES (CIS) B.V.
(101000, bldg. 1, 4/17 Pokrovskiy boulevard, Moscow, <http://bvdmmlaw.nl/>)
Legal Assistant (Paralegal) July 2016 – March 2017

QUALIFICATIONS AND SKILLS

- English (advanced), Russian (native), German (elementary), French (beginner)
- Advanced user of Russian Information Resource Systems for lawyers "Consultant Plus" and "Garant"
- Good knowledge of Microsoft office and Excel

NAME: Tiago JESUS DOS SANTOS
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PHONE Number: +41 78 947 45 42
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EDUCATION

| | |
|--|-------------|
| Master in Wealth Management University of Geneva | 2021 – 2022 |
| Bachelor in Economics and Management University of Geneva | 2017 – 2021 |
| Maturité gymnasiale Collège de Emilie-Gourd | 2013 - 2017 |

EXPERIENCE

| | |
|--|------------|
| ARA, Geneva Tutor of mathematics, physics and political economy | Since 2017 |
|--|------------|

Diverse Jobs

- Delivery man
- Gardening
- Coop vendor
- Various summer student jobs

PERSONAL SKILLS

COMPUTER SKILLS

- Word, Excel, Open office

LANGUAGES

- Portuguese (native)
- French (native)
- English (fluent)
- Spanish (fluent)
- German (basic)

PERSONAL INTEREST

- Financial Markets
- Technology
- Sports

NAME: Hamid JOLOU
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PHONE Number: +41 76 615 80 71
E-MAIL ADDRESS: hamid.jolou@gmail.com

EDUCATION

Program: Master of science in Wealth Management year: 2021-2023
University of Geneva, Switzerland

EXPERIENCES

EPHJ, Geneva, Switzerland 09/2021 - 09/2021
Visitor Assistant

- *Answered questions, pointed out overlooked features and offered further details about special exhibits to educate visitors.*
- *Dedicated to the watchmaking-jewelry, microtechnology and MedTech sectors*
- *EPHJ - EPMT - SMT exhibition is the largest professional meeting in Switzerland with some 800 exhibitors, specialized conferences and round tables.*

GENTHOD GLOBAL WEALTH MANAGEMENT, Geneva, Switzerland 06/2021 - 07/2021
Financial Analyst

- *Participated in the writing and qualitative analysis of companies in the luxury, consumer goods and cosmetics sector as part of a thematic equity fund.*
- *Research of information on the luxury sector in Europe and the United States, monitoring of news and strategic operations in the various markets.*
- *Identification and monitoring of luxury companies seeking advice and financing.*

UNIVERSITY OF GENEVA, Geneva, Switzerland 06/2019 - 06/2021
MATH TUTOR

- *Private mathematics tutorials for GSEM and College students*

LAVIER CUP, Geneva, Switzerland 09/2019 - 09/2019
VOLUNTEER

- *Volunteered to help with special events and programs by checking in participants and giving directions.*

QUALIFICATIONS AND SKILLS

- Growth Mindset Attitudes
- Lifelong Learner & Adaptability
- Entrepreneurial Spirit
- Team building

IT SKILLS:

- R studio
- MATLAB
- Python
- Microsoft Office

LANGUAGES

- English: full proficiency working
- French: full proficiency working
- Arabic: native speaker
- Kurdish: native speaker

NAME: Konstantinos KOLLIAS
ADDRESS: 22 Av. Du Vieux-Bourg, 1225 Geneva
PHONE Number: +41 77 250 61 60
E-MAIL ADDRESS: Konstantinos.Kollias@etu.unige.ch

EDUCATION

University of Geneva, Switzerland 2021 - 2023
MSc in Wealth Management (90 ECTS)
Relevant coursework: Derivatives and Structured Products, Stochastic Processes, Fixed Income and Credit Risk, Portfolio Management, Quantitative Risk Management, Sustainable Finance, Time-series Analysis

Athens University of Economics and Business, Greece 2014 - 2019
BSc in Accounting & Finance, Major: Quantitative Finance (240 ECTS)
Relevant coursework: Risk Management, Derivatives, Quantitative Portfolio Management, Fixed Income, Alternative Investments, Software Applications (MATLAB) in Finance

Academic projects: "Quantitative research on S&P 500 equities and portfolio construction", "Hedge Fund returns and survivorship bias"

BUSINESS EXPERIENCE

AKSIA, Athens, Greece 2021
Risk Analyst (5 months)

- Conducted research on portfolio companies across private equity, direct lending, distressed and structured credit investment universe and measured portfolio performance
- Interpreted and optimized complex queries by processing large volume of investment data to identify trends in performance and enable investment recommendations
- Collaborated with alternative investments portfolio managers to gather investment statistics and assisted them in responding to Aksia data requests

NATIONAL BANK OF GREECE, Athens, Greece 2021
Financial Analyst (Outsourcing from Mellon Technologies, 1 month)

- Collected and interpreted data with credit risk management focus and operationalized efficiency levers, reducing account opening lead time using VBA
- Ensured that client vetting data comply with standards, policies & regulations and evaluated credit risk based on quantitative models

EUROCORP INVESTMENT SERVICES, Athens, Greece 2019
Wealth management intern (2 months)

- Analysed financial statements of 47 small-cap equities listed on ATHEX, portfolio managers included 3 out of 4 companies I proposed into clients' portfolios
- Conducted daily macroeconomic and financial market research to support the tactical allocation, summarized the events and wrote the morning reports to clients
- Created VBA application that performed suitability tests according to MiFID II mandates and updated the internal report of portfolio allocation based on contributions-withdrawals

QUALIFICATIONS AND SKILLS

- Certifications: Passed CFA Level I (*Top 10th percentile*)
- Portfolio: Managed personal portfolio, achieved 39.6% HPR, outperformed S&P 500 by 13.79% (29/6/2020 – 11/3/2021)
- Military: Served in the Finance Department of Hellenic Air Force, supervised the data input team and built VBA applications that optimized workflow (Nov 2019 – Nov 2020)
- Hobbies: Tennis (*Two-time winner of the Cretan Tennis Tournament, U16 and U18*)
- Skills: Python, MATLAB, VBA, Bloomberg
- Languages: Greek (*Native*), English (*Fluent*), German (*Basic*)

NAME: Anastasia KOSENKO
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E-MAIL ADDRESS: aakosenko98@gmail.com

EDUCATION

Master of Science in Wealth Management 2021-2023
University of Geneva, (Switzerland)
• *Concentration in Finance*

Bachelor's in Economics and Management 2018-2021
University of Geneva, (Switzerland)
• *Concentration in Economics*

EXPERIENCES

GEMWeM Member of the Steering Committee 2021-2023

I participated in the steering committee meetings, representing student body to the committee members. Furthermore, I helped students if they had any problems concerning the master program.

QUALIFICATIONS AND SKILLS

LANGUAGES:

- English (fluent, C1)
- Russian (mother tongue)
- French (fluent, B2)

COMPUTER:

- Python
- MySQL
- R
- Microsoft Office
- Stata
- iMovie

SKILLS:

- Organizational Skills
- Databasing
- Project Management
- Autonomous
- Flexible
- Punctual

Interests: Tennis, Skiing, Horse riding

NAME: Nick KOTTAL
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PHONE Number: +49 176 708 16 974
E-MAIL ADDRESS: nick.kottal@etu.unige.ch

EDUCATION

Program: Master of Science in Wealth Management year: First Year
University of Geneva (Switzerland)

EXPERIENCES

GENÈVE INVEST S.a.r.l, Geneva – Switzerland AUG 2021 – TODAY
Relationship Manager

In August of this year I started working at the wealth management company Genève Invest, located at the center of Geneva near Bel-Air. My daily tasks include managing client relationships, preparing scorecards and interest calendars, overlooking the asset allocation and providing marketing & IT support. Starting in October, I'll also acquire new clients at various fund congresses throughout Germany, Switzerland and Austria.

GREIFF CAPITAL MANAGEMENT AG, Freiburg – Germany JUL 2019 - AUG 2019
Intern

As an intern for Greiff capital management AG, I received valuable insights in the daily processes of an asset management company. My main tasks included developing new marketing strategies, evaluating the managed funds performances as well as working alongside the portfolio managers with the Bloomberg Terminal.

DIGITAL MARKETING EXPERT JUL 2018 – TODAY
Self-Employed

In summer 2018 I've founded my own company in Germany, covering multiple services such as web development, graphic design, diverse marketing services and video production. Some key activities include optimising websites for mobile and web, developing branding and PR strategies, increasing social media reach and conversion rate, as well as scaling e-commerce websites and optimising them for search engines.

QUALIFICATIONS AND SKILLS

LANGUAGES

- German
- French
- English (all fluent)
- Portuguese and Russian (conversational)

- Attention to detail
- Administrative
- Marketing and Software Knowledge
- Very strong work ethic

NAME: Guillaume LUDER
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E-MAIL ADDRESS: Guillaume.luder@gmail.com

EDUCATION

| | |
|--|-----------|
| Master's in Wealth Management University of Geneva | 2021-2022 |
| Bachelor's in Economics and Management University of Geneva | 2018-2021 |
| Scientific Baccalauréat Lycée Madame de Staël | 2015-2018 |

EXPERIENCES

| | |
|---|-----------------|
| ASSOCIATION DES RÉPÉTITEURS AJETA (ARA) Repeater Geneva, Switzerland | Since 2018 |
| IFSA (INTERNATIONAL FINANCE STUDENT ASSOCIATION) Event Manager Geneva, Switzerland | 03-09/2021 |
| TRANSVOIRIE SA Ripeur Geneva, Switzerland | 08/2019 |
| JEUNESSE & SPORT CAMPS (Summer/Winter) Volunteer Animator Arzier, Switzerland & Les Contamines Montjoie, France | 07/2017-07/2020 |

QUALIFICATIONS AND SKILLS

| | |
|---|----------------------------------|
| Brevet d'aptitude aux Fonctions d'Animateur (BAFA) UCPA (Jeunesse et sport), La Plagne, France | In the process of being acquired |
| Train Sellers Certificate AIESEC, Leysin, Switzerland | KickOff 2019 conference |
| Introduction to Data Science in Python Datacamp | 2021 |
| Introduction to Python Datacamp | 2021 |

NAME: Maxime MANDOT
ADDRESS: 220 le bocage, 74270 Clarafond, France
PHONE Number: + 33 6 68 53 99 54
E-MAIL ADDRESS: Maxime.Mandot@gmail.com

EDUCATION

Master of Science in Wealth Management (GEMWeM) 2021-2023
Majoring in Finance
University of Geneva, Switzerland

Operator's certificate (5.2/6) 2019
Swiss Trading and Shipping Association (STSA), Switzerland

- *Relevant courses include "Trading operations", "Shipping and Chartering operations", "Financial instruments and Payment terms" and "Risk and Insurance"*

Bachelor of Science in Economics and Management (GSEM) 2016-2019
Majoring in Economics
University of Geneva, Switzerland

- *Relevant courses include "International Trade", "International Macroeconomics", "Advanced Corporate Finance" and "Financial Accounting".*
- *Ranked number 6 among 74 students in a Banking and Financial System class.*
- *Ranked top 20% among 200 students in a Microeconomics class on the fundamental tools of microeconomics theory.*
- *Completed advanced Econometrics and Finance courses.*
- *Applied economic models during group projects, including Difference-in-Differences on Stata.*

EXPERIENCES

CREDIT AGRICOLE CENTRE-EST, VALSERHONE, France Jan 2020 – Sept 2021
Client Advisor

- *Developed and monitored a client portfolio (account opening, compliance).*
- *Analyzed the needs and provided adapted services (payment methods, insurance, financing, credit analysis). Managed counterparty risks associated with debtors.*

MAXMX FACTORY, CLARAFOND, France 2015-2019
Company Founder and Manager

- *Increased sales revenue by 50% the second year and by 30% the subsequent years.*
- *Halved transportation costs by conducting a market analysis of the different means (plane vs containership).*
- *Hedged logistical and credit (Account Receivable) risks.*
- *Registered and developed a trademark.*

FIRMENICH SA, GENEVA, Switzerland 2015/2016
Softener and Detergent Division, Internship (July 2015 / August 2016)

- *Conducted extensive analysis on the potential implications of a change in storage conditions of softener.*
- *Gathered and analyzed data with Excel Stat and presented a report to the Senior Scientist.*
- *Worked efficiently under pressure with short deadlines.*

QUALIFICATIONS AND SKILLS

- French: Native; English: C1
- Proficient in Excel, Power Point and Word
- Autorité des marchés financiers (AMF) Certification
- ORIAS IAS 2 Certification
- Python, Excel/VBA knowledge

NAME: Edii Rose MASON
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PHONE Number: +1 613-581-3513
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EDUCATION

MSc in Wealth Management Sept. 2021 – Present
University of Geneva (Geneva, Switzerland)

BScH in Mathematics Sept. 2016 – May 2021
Queen's University (Kingston, ON, Canada)

WORK EXPERIENCES

QUEEN'S UNIVERSITY CAREER SERVICES (Remote) June 2021 – Aug. 2021
Office Assistant

- *Performed online research to ensure that organizations were not advertising fraudulent jobs to students*
- *Compiled a user manual to help with the onboarding process of new employees*

CAMP HURONTARIO (Toronto, ON, Canada) May 2021 – July 2021
Office Manager

- *Tracked registrations and payments using camp management software*
- *Wrote and distributed marketing emails on behalf of Camp Hurontario*

STATISTICS CANADA (Ottawa, ON, Canada) Sept. 2018 – Aug. 2019
Junior Analyst

- *Created original methodologies that used tax data to predict the number of agricultural employees with the goal of replacing information received from the Census of Agriculture*

CARLETON UNIVERSITY (Ottawa, ON, Canada) May 2018 – Sept. 2018
Research Assistant

- *Collected and analyzed data related to heart behaviour from patients at the University of Ottawa Heart Institute*

EXTRACURRICULAR ACTIVITIES

Delegate Steering Committee (Geneva, Switzerland) Sept. 2021 – Present
Geneva Master's in Wealth Management

- *Acted as a student representative in committee meetings*

Private Banking Team Member Oct. 2021 – Present
International Finance Student Association (Geneva, Switzerland)

- *Initiated partnerships with local financial institutions*
- *Created social media content to promote events and news relevant in the financial industry*

COMPUTER SKILLS

- C++ (proficient)
- MATLAB (proficient)
- SQL (proficient)
- LaTeX (proficient)
- Excel (proficient)
- SAS (familiar)
- Python (familiar)

NAME: Panagiota MITROPOULOU
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PHONE Number: +41 76 638 70 77
E-MAIL ADDRESS: Panagiota.Mitropoulou@etu.unige.ch

EDUCATION

| | |
|---|-------------|
| University of Patras - Bachelor's degree <i>Field Of Study: Mathematics</i> <i>Division of probability, statistics and operation research</i> | 2014 – 2020 |
| Università degli Studi di Torino - Bachelor's degree <i>Field Of Study: Mathematics - Erasmus student for an academic semester</i> <i>Algebra II & Operational Research courses</i> <i>Enhanced Italian speaking skills (C1 current level)</i> | 2017 |
| Geneva's School of Economics and Management Master's Degree Wealth Management | Current |

EXPERIENCES

| | |
|---|---------------------|
| FARAD S.A HEAT EXCHANGERS, Athens, Attiki, Greece <i>Office Administrator & Sales Department</i> <i>Enhanced communication skills with customers, used tools like EPICOR, Microsoft Office Word, Excel.</i> | Feb 2020 – Jul 2021 |
| TELEPERFORMANCE, Athens, Greece <i>Customer Service Advisor</i> <i>Worked for Apple iTunes service support /Italian speaker</i> | Sep 2019 – Feb 2020 |
| MEDITERRANEAN BEACH GAMES (MBG 2019) Full-time, Patras, Greece <i>Accreditation admin</i> <i>DRM meetings with athletes from all countries participated</i> <i>Athletes' and Participants' Accreditation</i> | Aug 2019 – Sep 2019 |
| Private Tutor <i>Self employed</i> <i>Teaching math secondary's education students, students from all 6 grades and University Students</i> | Sep 2014 – Sep 2019 |
| AEGEE / European Students' Forum <i>Sponsorship Director</i> <i>Responsible for securing sponsorship deals with many large-scale organizations such as Unilever, Coca-Cola, 3E, Loux and Red Bull</i> | Jan 2017 – Sep 2017 |

QUALIFICATIONS AND SKILLS

LANGUAGES:

Greek - Native speaker
English - Full professional proficiency
French - Professional working proficiency
Italian - Professional working proficiency

- SAS
- Python (Programming)
- C++
- Microsoft office suite
- R
- SPSS
- Fortran
- Public Speaking
- Teaching
- Probability
- STAT

NAME : Sébastien MOINAT
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EDUCATION

Geneva School of Economics and Management
Master in wealth management 09.2020- 02.2022

Hospitality University of Lausanne (EHL) 02.2016 – 02.2020
Bachelor of International Management Hospitality
End of studies graduating student project (SBP) completed in collaboration with real estate company Mobimo Management AG
Finding new sources of income in the Quartier du Flon and developing operational and financial plans. In cooperation with the company's management during the entire project
Received an award for the second best SBP project out of 53 (French and English sections combined)

University of Lausanne 09.2013 – 2.2015
Faculty of Business and Economics (HEC Lausanne)
Bachelor of Science in Management

High School of Provence 09.2010 – 07.2013
Federal Maturity with major in biology and chemistry (scientist)

PROFESSIONAL EXPERIENCES

ORCHESTRA-PRÉMAMAN GROUP 08.2017 – 4.2018
Sales strategy & Web marketing

- *Development of a business strategy for the canton of Vaud and management of the accounting of several subsidiaries*
- *Development and design of the architecture of the Swiss website*

MANDARIN ORIENTAL HOTEL GROUP 08.2016 – 2.2017
Operational internship in Food & Beverage

- *Establishment of a bar room on a daily basis and implementation of standard operating procedures*
- *Customer management, F&B service, use of a facility management system, coordination of tasks with my manager*

OTHER EXPERIENCES

Lausanne Hockey Club 09.2019 – Present
Customer relations

- *In charge of VIP clients: reception; placement; meeting the expectations of each client*

Philip Morris 01.2017– 06.2017
Ambassador IQOS

- *Promotion and sale of a reduced risk product to a targeted clientele, monitoring of post-purchase behavior and analysis of customer data*

Triplem
Promotor

- *Team-leader of teams of 3 to 20 people: coordination of tasks, cash management and report writing. Participation in various events such as the Geneva Motor Show, the Paleo Festival and Polaris*

NAME : Sébastien MOINAT
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SKILLS AND INTERESTS

LANGUAGES

- French: mother tongue // English : fluent // Spanish : basic knowledge // German: basic knowledge

IT SKILLS

- MS office suite (proficient)

Sports

- 10 years of football up to the 2nd league level and 3 years of tennis in club

Student association and other training courses

- Member of the Final Celebration Committee as Assistant Sales & EHL Ambassador
- EHL Portfolio Management and Mergers & Acquisitions elective course

NAME: Ngoc Diêp NGUYEN
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EDUCATION

- Master in Wealth Management 2021 - 2023
University of Geneva, Geneva, Switzerland
- *Concentration in Finance*
- Bachelor's in Economics and Management 2018 - 2021
University of Geneva, Geneva, Switzerland
- *Concentration in Management*
- BER Preparatory School for Swiss Universities Complementary Exam 2017 - 2018
Geneva, Switzerland
- Banking Academy, Hanoi, Vietnam 2015 – 2016
- *Majoring in English for Banking and Finance*

EXPERIENCES

- KimConnect Sàrl, Geneva, Switzerland 2020 - Present
Marketing and Operation Assistant
- *Organizing shipments and coordinating drivers, vehicles, loads and journeys.*
 - *Data analysis, especially electronic data.*
 - *Gained time-management skills by working in a stressful environment.*
- Private tutor in Math 2020 – 2021
- *Customized tutoring and instructional approaches to meet student's needs.*
 - *Elevated student's performance by 25%*

QUALIFICATIONS AND SKILLS

LANGUAGES

Vietnamese: Native
English: IELTS 7.0
French: DELF B2

IT SKILLS

Experienced with R, SCALA, Python, MS Office

NAME: Jean-Paul NOHRA
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EDUCATION

M.Sc. Wealth Management Expected December 2022
University of Geneva

- *Coursework in Financial Econometrics, Asset Pricing, Portfolio Management, Hedge Fund, Microeconomics of Banking, and other related topics.*

M.Sc. Applied Economics specialization in Public Policies 2020
Université Paris 1 Panthéon-Sorbonne

- *Coursework in Econometrics, Public Economics, Law and Economics, Political Economics, and other related topics.*
- *First year thesis in Applied Economics: "Effects of Education on Health Levels".*
- *Second year thesis in Public Policies: "New Public Management Reforms: Impact on Europe"*

B.Sc. Economics 2018
Minor in Political Science and International Affairs
Lebanese American University

Top 10% of class, Graduate with "Honor".

- *Coursework in Economics, Econometrics and Statistics, Finance, Organizations Management, Comparative Economic Systems, and other related topics.*

EXPERIENCES

Tutor of Economics, Econometrics and Statistics, Math 2017 – 2021

- *Determined student's different needs and identified best methods to address each to assure their success.*

President of Economics Club 2017 - 2018

- *Recipient of "Most Helpful President" award.*

Logistics Team Member at the Model United Nations 2015 - 2018

- *Brought logistics support to leverage existing resources with cost-effective savings.*

Red Cross 2013 - 2017

- *Training younger members on basic leadership and community pedagogy.*

SKILLS AND INTERESTS

LANGUAGES

- English - *Bilingual*
- French - *Bilingual*
- Arabic - *Native Language*

SKILLS

- Experienced with Python, R, STATA, SAS, SPSS and Microsoft Office.
- Team Collaborator
- Independent Thinking
- Hard Worker

NAME: Francesco ORI
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EDUCATION

| | |
|---|---|
| Geneva School of Economics and Management <i>Master's degree in Wealth Management – Finance track</i> | Geneva, Switzerland Sept. 2021 - Present |
| MIP Graduate School of Business <i>Online Certification Program - ESG Analysis & Investing</i> | Milan, Italy Feb. 2021 – May 2021 |
| Bologna Business School <i>Master in Wealth Management</i> | Bologna, Italy Dec. 2019 - Jan. 2021 |
| Bocconi University <i>Bachelor's degree in Economics and Finance</i> | Milan, Italy Sept. 2016 - Oct. 2019 |
| Italian Institute for International Political Studies (ISPI) <i>Winter school in "European grants consultancy"</i> | Milan, Italy Dec. 2017 |

EXPERIENCES

| | |
|---|--|
| COLOMBO & PARTNERS S.R.L. <i>Alternative Investment Analyst</i> | Milan, Italy Feb. 2021 - July 2021 |
| AZIMUT CAPITAL MANAGEMENT SGR S.P.A. <i>Wealth Management Intern</i> | Bologna, Italy Sept. 2020 - Feb. 2021 |
| DELOITTE & TOUCHE S.P.A. <i>Assistant Auditor</i> | Bologna, Italy Jan. 2019 - March 2019 |
| GEA REFRIGERATION TECHNOLOGIES GMBH <i>Human resource payroll intern</i> | Bologna, Italy June 2015 - Aug. 2015 |

SKILLS AND INTERESTS

LANGUAGES

- Italian
- English [C1]
- German [C1]

IT SKILLS

- ECDL Core
Excellent knowledge of the Office Suite with command in both Excel and PowerPoint applications
- Matlab
Expertise in the usage of statistical based packages
- R/Python
Expertise in the usage of both statistical and econometrical based packages
- Bloomberg Terminal
Bloomberg Market Concepts (BMC) certification
- Tableau
Professional usage for data manipulation and visualization

NAME: Gabriela PASQUALINI
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EDUCATION

Master of Science in Wealth Management
University of Geneva (Switzerland) September 2021 – 2023

Bachelor en économie et finance
ESG UQAM - Université du Québec à Montréal (Canada) September 2019 – June 2021

Bachelor of Economics and Management
GSEM - Université de Genève (Suisse) September 2015 – June 2018

Baccalauréat Économique et Sociale avec mention
Lycée de Jeanne d'Arc (France) June 2015

EXPERIENCES

NATIONAL BANK OF CANADA, Montréal (Canada) May 2020 – September 2021

- *April 2021: Private banking: in charge of the banking accounts, mastercard accounts, finance programs as line of credits and mortgages for wealthy people.*
- *May 2020 – April 2021: Banking services: customer service agent. In charge of the banking accounts. Need to manage fees, payments, and dissatisfactions.*

HORIZONS ÉCONOMIQUES, Montréal (Canada) November 2020 – June 2021

- *Economic journal of UQAM. Need to write a paper every semester of an actual subject linked to economics or finance.*

SWISSPORT INTERNATIONAL Ltd., Airport of Geneva (Suisse) December 2015 – August 2019

- *(02.19 – 08.19) Gate info agent for Easyjet. In charge of the entire flight: contact with the pilots and coordinator, need to manage gate agents and customers.*
- *(05.18 – 12.18) Boarding agent for Easyjet. Boarding of passenger, manage the passengers and the bags.*
- *(12.15 – 05.18) Bag agent and Customer Host for Easyjet. In charge of the check-in of the bags. Learning of the International immigration rules and forbidden products.*

PBI BUROCENTER, Cessy (France) September 2015 – December 2015

- *Sales. Customer service and filling up stock.*

QUALIFICATIONS AND SKILLS

TOEFL Certificate

LANGUAGES:

- French (native)
- Romanian (native)
- English (fluent)
- Deutsch (school level)
- Russian (in the learning process).

TECHNOLOGY

- Proficient in Word, Excel and PowerPoint.
- Coding on Python and Stata.

NAME: Isak RAFIZI
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EDUCATION

| | |
|---|-------------------|
| Master in Wealth Management – GEMWeM University of Geneva (Switzerland) | 09/2021 – Ongoing |
| Bachelor in Economics and Management University of Geneva (Switzerland) | 09/2018 – 06/2021 |
| PACES – 1st Common Year of Health Studies University Grenoble-Alpes (France) | 08/2017 – 06/2018 |

EXPERIENCES

| | |
|---|-------------------------|
| INTERMARCHÉ St-Julien-en-Genevois (74) Student job | May 2018 – October 2021 |
| A&B INVEST - Mies (VD) One-week Trainee | August 2020 |
| ALPINA SWISS IMMOBILIER - Mies (VD) One-week Trainee | July 2019 |

QUALIFICATIONS AND SKILLS

LANGUAGES

- French (C2 level – Mother tongue)
 - English (B2+ level)
 - Spanish (B2 level)
 - German (A2 level)
 - Albanian (B2 level)
-
- Python, R Software, Excel, Pack Office
 - Organized, versatile, taking initiatives, Rigorous, Motivated, Autonomous
 - School's skills: Management, Corporate finance, Marketing, Accounting, Data sciences, Financial systems, Banking, Real Estate Finance,

NAME: Téo ROBLES
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EDUCATION

Master's in Wealth Management 2021 - Present
University of Geneva, Geneva, Switzerland
Geneva School of Economics and Management

Bachelor's in Economics and Management
University of Geneva, Geneva, Switzerland
Geneva School of Economics and Management 2018 - 2021

Honors High School Diploma
Carmel High School Carmel, Indiana, United States of America
Received the prestigious Academics Honors Certificate
Average GPA of 4.3 2015 - 2018

EXPERIENCES

IFSA Geneva (Geneva, Switzerland) 2020 - 2021
Event Manager

- *Organize events related to finance*
- *Initiate partnerships with local companies*

EMERALD LAWNS LLC, (Carmel, IN, United States) 2017 – 2017
General manager of business services

- *Collected payments from customers*
- *Handled accounts*
- *Managed a small team of workers*

BUB'S BURGER AND ICE CREAM, (Carmel, IN, United States) 2015 - 2016
Cashier

- *Working at cash register, customer service, and sales*

QUALIFICATIONS AND SKILLS

Python Certifications 2021
DataCamp

- *Intro to Python*
- *Intro to Data Science in Python*
- *Intermediate Python*
- *Intro to Finance in Python*

DECA State Finalist 2017
Indiana DECA

- *Competed in the Sports and Entertainment*
- *Marketing Operations Research event*
- *Developed an advertising campaign for a company and presented it to a panel of judge*

NAME: Laura RODRÍGUEZ SOLER
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EDUCATION

| | |
|--|-----------------------|
| Master of Science in Wealth Management University of Geneva, Geneva, Switzerland <i>Finance Track</i> | Sep. 2021- Present |
| Study Abroad Program Texas A&M University College Station, United <i>Focus areas: Real Estate and management States</i> | Jan. 2021- Jun. 2021 |
| Bachelor's Degree in Business Science and Management Pompeu Fabra University Barcelona, Spain <i>Relevant: Honours in Finance Management</i> | Sep. 2017 - Dec. 2020 |
| High School Diploma (Bachillerato) Col·legi Sant Josep Sant Sadurní d'Anoia <i>Focus areas: Social Sciences, Business Spain</i> | Sep. 2015 - May. 2017 |

EXPERIENCES

| | |
|---|-----------------------|
| CFA Institute Research Challenge Switzerland <i>CFA Institute Research Geneva, Switzerland</i> | Sep. 2021 - Present |
| BAIAU ASSESORS S.L, Barcelona, Spain Tax & accounting advisor junior | Jul. 2021 - Sep. 2021 |
| BAIAU ASSESORS S.L, Barcelona, Spain Tax & accounting advisor junior | May. 2020 - Dec. 2020 |
| BAIAU ASSESORS S.L, Barcelona, Spain Accounting Intern | Sep. 2019 - Mar. 2020 |
| NOVA LIGHT COMPANY, Kiev, Ukraine SUMMER MARKETING Intern | Jul. 2019 - Aug. 2019 |

QUALIFICATIONS AND SKILLS

LANGUAGES

- Native speaker in Spanish
- Native speaker in Catalan
- Excellent in English (Level C1, CAE)
- Intermediate in French (Level B2, DELF B2)

SOFTWARE

- Excellent skills in MS Office
- Excellent skills in SAGE
- Intermediate skills in Python

NAME: Daryna ROMASHKO
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EDUCATION

| | |
|--|-----------|
| Master of Science in Wealth Management University of Geneva, Switzerland | 2021-2023 |
| Bachelor of Science in Business Administration University of Tartu, Estonia | 2018-2021 |
| ERASMUS Bachelor of Science in Business Administration University of Mannheim, Germany | 2019-2020 |

EXPERIENCES

| | |
|---|-----------|
| iClub PRIVATE INVESTORS CLUB – Kyiv, Ukraine Investor Relation Management Intern | 2021-now |
| Flyer One Ventures VC – Kyiv, Ukraine Junior Investment Analyst | 2020-2021 |
| JSC CB PRIVATBANK – Kyiv, Ukraine Banking Intern | 2020 |

VOLUNTEERING EXPERIENCE

| | |
|---|-----------|
| The International Finance Student Association (IFSA) Geneva, Switzerland | 2021-now |
| National Organization of the Scouts of Ukraine Kyiv, Ukraine | 2017-now |
| Economics Club of the University of Tartu Tartu, Estonia | 2018-2021 |

QUALIFICATIONS AND SKILLS

LANGUAGES

English – C1, German – B1, French – A2, Estonian – A2, Ukrainian – native, Russian – native.

COMPUTER SKILLS

MS Office (Excel, Powerpoint, Word), Google (Sheets, Slides, Docs), SAP ERP, SPSS, Stata, Python (basics).

Extra Courses:

Kaufman Fellows & TechStars. Venture Deals Spring 2021;
PwC. Assurance Academy Virtual Case Experience 2021;
International Business School Americas. Blue Ocean Strategy Certificate 2020.

NAME: Pierre SALMON
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EDUCATION

Geneva School of Economics and Management
Geneva, Switzerland

Sep 2021 – Present

Master of Science in Wealth Management

- *Relevant coursework: Financial Econometrics, Portfolio Management, Quantitative Risk Management*

University of Savoy Mont Blanc, Annecy, France
Bachelor of Science in Forecasting Technics, Finance and Economics

Sep 2018 – May 2021

- *Final grade: 14/20 (ranked 6th out of 61 students in class)*

Lycée des Glières, Annemasse, France
High School Diploma

Sep 2015 – May 2018

- *Final grade: 14.92/20 (ranked 2nd out of 30 students in class)*

EXPERIENCES

Internal Control Intern, Banque du Léman,
Geneva, Switzerland
Bachelor Internship

Apr 2021 – Jul 2021

- *Performed 12 controls such as analyzing the exposure to foreign currency to maintain the risk metrics above the thresholds*
- *Developed a control model to assess the bank's exposure to mortgages in tourist areas using Excel and Finnova Banking System*
- *Created presentations highlighting the bank's operational risks for the Board of Directors as part of quarterly business reviews*

Operations Management Intern, Bureau Romand LLC
Geneva, Switzerland

Aug 2019

Company specialized in the sale of printers, office furniture and offer cloud service

- *Conducted a market analysis using segmentation technics to prepare the launch of a targeted marketing campaign*
- *Conceived an inventory management system on Excel, improving the company's ability to maintain a sufficient level of stock*

Financial Service Intern,
Financial Directorate of the Territorial Department,
Geneva, Switzerland

Sep 2018

- *Assisted the Chief Accountant in writing year-end report as well as forecasting the following year budgets setting new targets*

NAME: Pierre SALMON
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EXTRACURRICULAR ACTIVITIES

CFA Research Institute Challenge Sep 2021 – Present
Current participant

- *Lead a team of 5 members to conduct financial and commercial due diligence of SIG Combibloc Group AG*

Team Advisor, Epic Wizard Union Aug 2021
Epic Wizard Union is a Non-Fungible Token (NFT)
Collectible Project on the Ethereum Blockchain

- *Collaborated with EWU's team to strengthen the marketing strategy, which led to 49% growth in sales from 2.68 to 4 \$ETH*

IAE Mentoring Program, Annecy, France Sep 2020 – May 2021

- *Designed a study scheme for undergraduate students with 70% of mentees reaching annualized top quartile performance*

IMAD Home Care Institution, Geneva, Switzerland Jun 2020 – Aug 2020
Meal delivery to the homes of the elderly and/or
disabled during the covid episode

- *Delivered 1.5 tons of food supplies to the elderly and disabled over three months, generating over 25k CHF in revenue*

QUALIFICATION AND SKILLS

SKILLS AND INTERESTS

LANGUAGES

- English (Fluent)
- French (Native)

IT SKILLS

- Advanced skills with MS Office (Excel, Word, PowerPoint)
- Python (basic), Bloomberg (basic) and Refinitiv DataStream (basic)

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EDUCATION

Master of Science in Wealth Management 2021-2023
University of Geneva, Switzerland

Bachelor in Economics and Management, GSEM 2018-2021
University of Geneva, Switzerland

EXPERIENCES

BBGI Group September 2021 to present
Geneva, Switzerland

- *Administration, finance and marketing assistant*

Projets Responsables 2020-2021
University of Geneva, Switzerland

- *Setting up a micro association (Tuk Books) in collaboration with the NGO Bulles d'Espoir to fight against illiteracy in Thailand.*

QUALIFICATION AND SKILLS

LANGUAGES:

- French (first language)
- English (C1)
- German (B2)

SOFTWARE:

- MS Office
- WordPress, Scala (basic algorithm structure), R studio, Stata, Python (basic knowledge)

HOBBIES:

- videos editing
- hiking
- cooking
- photography

NAME: Mircea Alexandru TANASIE
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EDUCATION

Master's Degree in Wealth Management 2021/22 – on going
University of Geneva (Switzerland)

Master's Degree in International Politics and Markets (IPM) 2017/18 to 2020
University of Bologna (Italy) and University of Birmingham (UK)

- Winner of [Giannoccolo prize](#) 2020 for the [best Master's Thesis in Economics](#) of the University of Bologna, Forlì's branch
- Final grade: 110L/110

Bachelor's Degree in European Affairs (Major Law) 2014/15 to 2017
University of Padova, (Italy)

- Final grade: 110/110

EXPERIENCES

DELOITTE LLP, UK Sept. 2019 – July 2021
Tax Consulting (Senior Analyst)

Main tasks included:

- 1) Data manipulation of large datasets and business intelligence techniques.
- 2) Due Diligence in Mergers and Acquisitions for tax liabilities and risks.
- 3) Company group restructuring for UK private equity and listed companies.

During my experience at Deloitte I was promoted to senior tax analyst after 10 months and received many positive feedbacks.

PUNTO EUROPA, Forlì (Italy) Dec. 2017 – June 2018
Teacher Assistant

The main task was to give lectures to classes of students in high schools about history and institutions of the EU.

QUALIFICATION AND SKILLS

LANGUAGES

- Mother tongues: Italian and Romanian
- Other languages : English (C2), French (B2), Spanish (B1)

IT

- Excellent: Microsoft Office
- Intermediate: Python

QUALIFICATIONS

- Qualified member of the ATT: Association of Taxation Technicians, in the UK.
- Participating member of the [CFA Institute Research Challenge](#) 2021/22 in Switzerland. Looking forward to qualify for both CAIA and CFA.

NAME: Olayemi TOWOBOLA
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PHONE Number: +41 78 724 15 28
E-MAIL ADDRESS: Towobola.Olayemi@gmail.com

EDUCATION

Geneva School of economics and management
University of Geneva, Switzerland, 2021-Today

- *Recognized by the Geneva Finance Research Institute*
- *Financial engineering, taxation courses, Financial data-science*

Bachelor's degree in Management
Geneva School of economics and management
University of Geneva, Switzerland 2017-2021

Bilingual bachelor's degree

- *Statistical Modelling, Business Analytics, Accounting*
- *Top 3% Grade Consumer behavior*
- *Top 5% Grade of the Banks and financial system program*
- *2018 Best Redaction of the Marketing and Corporate leadership*

EXPERIENCES

CFA challenge
CFA Institute, Switzerland 2021-2022

- *Corporate Finance analyst*

Operational Risk Observatory (OPRISKO)
Geneva, Switzerland 2021-2022

- *Corporate risk management analyst*

Customer and Store Management
Drinks of the World GmbH
University of Geneva, Switzerland 2018-Today

- *Customer reception and sales counselor*
- *Management of store's opening and closing*
- *Product and stock management*

Interview consultant
Junior Enterprise Geneva
University of Geneva, Switzerland 2020-2021

- *Talent evaluation*
- *Business management analyst*
- *Assistant during interviews*

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EXPERIENCES

Customer management 2016-2018
Vernet's Stadium (VIP section)
University of Geneva, Switzerland

- *Operation coordination*
- *Security management*
- *Talent formation*

QUALIFICATIONS AND SKILLS

SOFT SKILLS:

Communication, passionate, open-minded, teamwork, Time management, organization, problem-solving & critical thinking

HARD SKILLS:

Python certification (Pandas, Matplotlib, NumPy), Marketing, corporate strategy

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EDUCATION

| | |
|--|--------------------|
| Master in Wealth Management Geneva School of Economics and Management (GSEM) Université de Genève, Geneva, Switzerland | 09/2021 – Now |
| Bachelor of Economics and Management, Graduated Geneva School of Economics and Management (GSEM) Université de Genève, Geneva, Switzerland | 09/2018 – 06/2021 |
| Study of the Talmud on a fully English-speaking campus Midrash Shmuel, Jerusalem, Israel | 09 /2017 – 06/2018 |
| Scientific baccalaureate diploma at the age of 16 Geneva, Switzerland | 06/2017 |

EXPERIENCES

| | |
|--|-------------------------|
| Wealth Management, STANHOPE CAPITAL (Geneva, Switzerland) Internship <ul style="list-style-type: none">• <i>Impact investing market analysis</i>• <i>Comparison of Stanhope's performance to its competitors</i> | 01/02/2021 – 26/02/2021 |
| Luxury real estate, LAKE FIELDS SA (Geneva, Switzerland) Internship <ul style="list-style-type: none">• <i>Search for new mandates</i>• <i>Search for properties corresponding to customer expectations</i> | 16/06/2020 – 16/07/2020 |
| Luxury real estate, LAKE FIELDS SA (Geneva, Switzerland) Internship <ul style="list-style-type: none">• <i>Brochure design for mandates</i>• <i>Analysis of real estate sales on the Geneva market, and their prices</i> | 10/06/2019 – 10/07/2019 |

QUALIFICATIONS AND SKILLS

LANGUAGES

French (C2 level – Native speaker), English (B2 level), Hebrew (B1 level)

SOFTWARE:

Excel, Word, PowerPoint, R studio, Python

Stress management, Conscientious, Team work, Autonomous