

MASTER OF SCIENCE IN WEALTH MANAGEMENT
MAÎTRISE UNIVERSITAIRE EN GESTION DE PATRIMOINE

WEALTH MANAGEMENT AND LAW IN PRACTICE (S413070)

M. Michel GIRARDIN/Prof. Luc THEVENOZ

3 ECTS

Semester: Spring

Teaching language: English

Objective

Understand how wealth management techniques are applied by banks and asset management companies to both private and institutional clients

Grasp the relevance and impact of regulation on wealth management

Illustrate how both central banks and supervision authorities foster financial stability

Get a practical perspective on the legal department and on the risk and compliance functions in a financial firm

Appraise the need to regulate virtual currencies and ICOs

Description

The course will cover Wealth management practices in the Banking sector and will address the impact and relevance of regulation. Emphasis will be placed on the challenges that the financial sector needs to address in the new environment post-subprime crisis where regulation has been markedly strengthened. The course combines lectures by Dr. Michel Girardin (former chief economist in the banking sector and lecturer at Geneva Finance Research Institute as well as Professor Luc Thévenoz, who heads the Center for Banking and Financial Law at the University of Geneva) as well as presentations from practitioners currently active in the financial industry.

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Assessment

Continuous assessment

Students' evaluation takes the form of a 50 page paper to be submitted during the semester : a list of potential topics to be addressed will be provided at the beginning of the course