

**MASTER OF SCIENCE IN WEALTH MANAGEMENT**  
**BOOKLET STUDENTS 2014/2015**



*UNIGE - Photographie : Nemeth Sedrik*

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## EDUCATION

University of Geneva Master in Wealth Management	2014 – 2016
University of Geneva Bachelor in Business Administration (HEC)	2010 – 2013
Hotel Institute Montreux (Switzerland) Postgraduate Diploma in Hotel Management	2008 – 2009
Bukhara State University (Uzbekistan) Bachelor in English Linguistics	2001 – 2005

## EXPERIENCES

Administrative Assistant (part-time) Hôtel Bernina Genève (Switzerland)	2010 – 2012
Reception Intern Hôtel Bernina Genève (Switzerland)	2008 – 2009
Office Manager Lighthouse Russia BV (Moscow, Russia)	2007 – 2008
Receptionist Lyabi House Hotel (Uzbekistan)	2006 – 2007

## PERSONAL SKILLS

### *Languages*

Russian – native speaker (C2)  
French – operational proficiency (C1)  
English – proficiency (C2)  
Ukrainian – intermediate (B1)

### *Computer*

Matlab, Windows, Visual, Fidelio, 1C Property, Adobe, Internet  
MS Office 2013: Excel, Word, Outlook, PowerPoint, Access, FrontPage

### *Professional*

Interpretation and translation of documents, simultaneous translation at negotiations, suggestive selling and upselling techniques, sales-minded

### *Personal*

Analytical and logical approach to problem solving, good communication and presentation skills, purposefulness and focusing on results, leadership skills and self-organization, resistance to stress, ambitious, ethical

Name: Giulia BARDONI  
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## EDUCATION

Scientific Highschool (PNI: piano nazionale informatico ), Pa via (Italy). Grade: 93/100 September 2007/June 2011

Bachelor in Accounting and Finance, University of Pavia (Italy). Grade: 108/110 with Thesis on Covered Warrants September 2011/July 2014

Programme Master in Wealth Management, Université de Genève September 2014

## EXPERIENCES

Summer School at Williamstown College, Massachusset (USA) July2012/August2012

Winner of a contest of Contemporary History March 2011

Internship at Chicco S.p.A (Administration Office) December 2013

## PERSONAL SKILLS

### *Language skills*

Mother Tongue: Italian

Excellent level of English: C1 level, score at ToefiiBT: 95 points

Good level of French: 82 level (certified by Faculté de Lettres de l'Université de Genève)

Score at GMAT test: 650 points

### *Computer skills:*

Matlab, Ruby and Regex and Microsoft Office (ECDL exams)

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## EDUCATION

Master of Science in Wealth Management University of Geneva - GSEM, Switzerland	In progress
Bachelor in business administration University of Geneva – HEC, Switzerland	2011-2014
Bachelor in economics and management University Pierre-Mendes France, Grenoble – France	2011-2014

## EXPERIENCES

Banque Populaire des Alpes Branch of Morzine and Avoriaz Sales representative: Welcome, advise and manage the requests of the customers Reference: M. Menetrey Maxime - assistant director, Tel: +33 4 50 79 58 63	Summer 2014
Geneva airport - ISS Aviation servicing aircraft cabins Demonstrated skills: effectiveness, efficiency, team spirit	Summer 2012
Language stay 4 weeks in Brighton, England, school Eurocentre	Summer 2010

## PERSONAL SKILLS

### *Languages*

French: mother tongue  
English: Level B2 GMAT score: 500  
Spanish: academic level

Microsoft office (Outlook, Word, Excel, PowerPoint), R

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## EDUCATION

University of Geneva  
Geneva School of Economics and Management, Switzerland  
Master in Wealth Management  
Sept. 2014-Present

University of Geneva  
Hautes Etudes Commerciales, Switzerland  
Bachelor of Science in Business Administration  
Thesis on "Financial Behavior as a tool for a new understanding  
of the financial markets and its main players"  
Sept 2010-January 2014

University of Lausanne  
Hautes Etudes Commerciales, Switzerland  
Bachelor of Science in Economics  
Sept 2009-June 2010

Lycée André Malraux  
Rabat, Morocco  
French Baccalaureate in Science with an international option in Arabic, obtained with honors  
June 2009

## EXPERIENCES

### WORK EXPERIENCE

Project Manager/Consultant at PDES NGO, Geneva, Switzerland  
PDES strives to promote the economical and social development  
by launching projects in North Africa  
Establishment of Business Plan on socio-economical projects in North Africa  
(i.e: Installation of a breeding farm for bisons in Morocco/  
Setting up of a plastic recycling plant in Tunisia)  
Supervision and coordination of teams on numerous projects  
Since January 2014 up to date

Financial Analyst Assistant at the Credit Risk Department-  
Banque Populaire du Maroc (BPM), Headquarters,  
Casablanca, Morocco  
BPM is one of the leading banks in the finance industry in  
Morocco which values are based on cooperation and mutuality

- In charge of major corporations' files.
- Review of corporate credits applications to evaluate the  
company's eligibility for a loan.
- Presentation Of the final report to the board of directors  
to serve as a basis for their final decision.
- Consulting to external companies to help them improve  
their financial performances.

June 2013-September 2013

Part-time intern Zurich Insurance Geneva, Switzerland  
Promotion of the firm's products and special offers through  
daily calls to potential prospects  
October 2010-December 2010

Name: Ikram BOULHIMEZ

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**ASSOCIATIVE WORK:**

Regional team leader (GENEVA), AIESEC (the world largest youth led organisation) September 2012-September 2013

- Organization of open career days to bring together companies and students to talk about their interest and futures prospectives.
- Promotion of AIESEC services to companies throughout the Geneva region, as well as the use of networking to generate new sponsors and partnerships.

Active member, Croix-Rouge Genevoise NGO, Geneva, Switzerland, September 2012

- Tutoring of kids and teenagers in Political Exile.

TRAINEE program at Deloitte, Geneva, Switzerland November 2012-December 2012

- Attendance of courses on time management, presentation techniques and communication skills.
- Successfully completion of the course and obtention of the Deloitte Certificate

**PERSONAL SKILLS**

- Ambitious and "Sale minded" profile.
- Team worker, analytical mind, problem solver.
- Excellent communications skills.
- Open minded, ability to network with great ease.
- Hard worker.

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## EDUCATION

Geneva Master in Wealth Management University of Geneva - HEC, Switzerland	2014-2016 (expected)
Bachelor of Science in Economics University of Geneva - HEC, Switzerland	2014
Graduate Accountant Ifage Geneva, Switzerland	2014
Swiss Federal High School Diploma in Science, Switzerland	2010

## EXPERIENCES

Assistant Asset Manager for Liberty Alaternative Asset Management SA Geneva, Switzerland Technical Analysis & Chart Patterns Macro Fundamental Analysis Asset Allocation & Tactical Analysis - Law of the self-regulatory organization of Asset Manager	June Summer 2014 (2,5 months)
Junior Accountant for FBT Avocats SA Geneva, Switzerland Daily Accounting Operations Internal Control of Administrative Procedures Assistance In The Preparation of The Consolidated Financial Statement	Summer 2013 (2 months)

## PERSONAL SKILLS

Responsible, Honest, Creative, Productive

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## EDUCATION

Bachelor in Business Administration 2009 to 2013  
University of Geneva - HEC, Switzerland

## EXPERIENCES

Raiffeisen Bank 2013 to 2014  
6 months internship in mortgage loan, investments and accounting

Association des Répétiteurs Ajeta (ARA) 2009 to 2014  
Private tutor in Mathematics, Physics and Chemistry

*Commune de Veyrier*  
Green spaces auxiliary, events planning, outdoor work

## PERSONAL SKILLS

French: Mother tongue  
English: Fluent  
German: Academic knowledge



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## EDUCATION

Licence (Bachelor) in Economics and Management Sciences University of Savoie – IAE Savoie Mont-Blanc, France	2013-2014
DUT (University Technology Diploma): Business and Administration Management degree specializing in financial accounting University of Savoie – IUT, France	2011-2013
Baccalauréat (A-Levels) in Economics and Social Sciences with honors College of Cran-Gevrier – France	2011

## EXPERIENCES

Accounting Assistant (Internship) Fiducial: Department of Accounting and Auditing – Annecy, France	2014 (8 weeks)
Financial Administrative Assistant (Internship) MGM Real Estate – Meythet, France	2012 (11 weeks)
Cleaner Hospital of Annecy – France	2009-2014

## PERSONAL SKILLS

### *Language skills:*

English: good skills  
Spanish: knowledge

### *Computer skills:*

MS Office proficient  
Some knowledge of Shinx, Quadratus, Stata, EBP comptabilité

### *Interests:*

Stock market simulator  
Reading  
Swimming

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## EDUCATION

Lycée Louis Massignon Baccalauréat série ES Maroc	Class of 2011
University of Geneva - HEC, Switzerland Bachelor in Business Administrations	Class of 2014
University of Geneva - Master in Wealth management	Up to date

## EXPERIENCES

Internship at SOTHEMA based in Morocco (pharmaceutical firm) financial department Assistant of accounting inventories for a pharmacy in Morocco.	Summer 2013
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## PERSONAL SKILLS

### *Spoken languages*

French and Arabic (mother tongue)  
English (written and spoken)  
Spanish (intermediate level, DELE b2 level)

### *Computer skills*

Microsoft office, good understanding of SQL and JAVA

### *Others*

Sport: classical dance (5 years), tennis (3 years)  
Hobbies: practice of Piano and music theory in the conservatory of Casablanca

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## EDUCATION

Master of Wealth Management University of Geneva - HEC, Switzerland	2014-2015
Bachelor of Banking & Finance University of Geneva - HEC, Switzerland	2009-2013
Bachelor in Literature(German and French) University of Geneva - HEC, Switzerland	2006-2009
Swiss Maturity (with mention) Collège Claparède, Geneva	2002-2006

## EXPERIENCES

Credit Suisse, Geneva Private Banking	internship
Julius Baer, Zurich Fixed Income research	internship
Commerzbank, Zurich Structured products public distribution	3 month <i>internship+work 20% during 1 year</i>
College teacher suppleant, Geneva In many Collège and Cycles of Geneva, in Economie, French, German	
Etude d'avocats Bory villa, Nerfin, Spira, Geneva Administration assistant	30% work during 1 year

## PERSONAL SKILLS

Interested in many topics such as risk management especially liquidity risk, operational risk and Basel III regulations. I like private banking, portfolio management, and the client contact including explaining what I understand to others/ to clients.

I wrote two articles in Agefi and le Temps about indices (ETFs)

### *Languages*

French, German (both mother tongue), English

I have excellent knowledge in Moffice tools like Excel and PowerPoint.

Name: Lisa MOSSI  
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## EDUCATION

University of Geneva, Master in Wealth Management.	September 2014
Università Cattolica del Sacra Cuore (Catholic University in Milan) Bachelor in Business Administration, curriculum in Finance, Milan (Italy)	2009- 2013
Scuola Cantonale di Commercio, Maturità Commerciale, Bellinzona (TI)	2009

## EXPERIENCES

Internship in Cornér Bank SA, Lugano (TI) financial services and back-office	July- August 2014 (two months)
San Diego State University- American Language Institute I have got a Business for Global Practice Certificate after 4 months of Business English course.	January- May 2014

## PERSONAL SKILLS

### *Language Skills*

Mother Tongue: Italian

English: C1, excellent knowledge, speaking fluently, understanding well and good writing, TOEFL score: 85.

German: B 1, basic knowledge.

French: B2, good knowledge.

### *Computer Skills*

Microsoft Office.

Matlab.

Name: Jacqueline PFENNINGER  
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## EDUCATION

Master of Wealth Management 2014-2016  
University of Geneva - HEC, Switzerland

University of Mount Union, Alliance OH  
Bachelor of Arts, Graduated May 2014  
Majors: Marketing and Finance GPA: 3.80/ 4.0 magna cum laude

## EXPERIENCES

***Bringing Executives and Students Together (B.E.S.T.) Program*** 2013-2014

- Selected for a **highly competitive program** within the University's Business Department
- Worked directly with senior level managers/executives of area organizations to solve real world challenges
- Applied teamwork skills, leadership skills and problem-solving ability to diverse issues

***Terraza Campos de los Ingleses, Spain, Bilbao***  
**Waitress** May-Aug. 2013

- Utilization/translation of Spanish, French, and English to communicate with International customers
- Used professionalism and multitasking skills to provide proper customer service

***Cedar Point Amusement Park Sandusky, Ohio***  
**Employee Service Department Supervisor/HR Clerk** May - Aug. 2012

- Created, published, and promoted publicity materials for in-park weekly employee events
- Supervised employee events such as ride night with an excess of 1000 participants
- Facilitated resolution of unexpected employee issues during absence of supervisor
- Processed work contracts, job offers, for over 3000 park employees from 34 different countries
- Managed file placement of all park employees

***Brookside Country Club, Jackson, Ohio*** Sept. - Dec. 2012  
**Marketing Research Team Leader**

- Designed and administered a questionnaire survey for all club members
- Managed the research team of five Mount Union students
- Analyzed the results with SPSS marketing program
- Presented the results to the Club's board of directors

***A-Bar-A Ranch, Encampment, Wyoming*** June - Aug. 2012  
**Children's Counselor**

- Responsible for a group of 2 to 10 children daily
- Participated in creating indoor and outdoor fun and educational activities
- Maintained a professional persona while accommodating parents' and children's needs and requests
- Lifeguard

***Crédit Agricole de Ferney-Voltaire, France, Ferney*** July - Aug. 2010  
**Bank Clerk**

- Assisted customers at the front desk
- Scheduled meetings for clients with bank staff
- Listened and guided clients through financial issues
- Ordered credit cards and check books while maintaining confidentiality
- Proofread new account documents confirming that all information met legal requirements

## PERSONAL SKILLS

*Languages*  
English/French/Spanish fluent, Italian/basic

IBM and Macintosh: Matlab, SPSS, E-views, Telemet, Word, Power Point, Publisher, Excel, Survey Monkey, Prezi  
Interpersonal skills, patience, open minded, adaptability to any environment, creative thinking, multitasking, punctuality  
Red Cross certified lifeguard/ First Aid CPR/AED  
Surfer/Traveler/Jujitsu/Zumba/oboe player

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## EDUCATION

Master of Science in Wealth Management <i>University of Geneva - HEC, Switzerland</i>	2014-2016
Passed Level II of the CFA program examination	July 2014
Master of Science in Finance <i>University of Lausanne – HEC, Switzerland</i>	2011-2013
Bachelor in Business Administration, Major in Finance <i>The Lebanese University, Lebanon</i>	2008-2011

## EXPERIENCES

<b>Corporate Finance Intern</b> <i>PubliGroupe (media intermediary)</i>	February - November 2013 Lausanne, Switzerland
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- Researching best corporate practices pertinent to the transition from print to digital media
  - Classifying and quantifying related historical procedures of 50 media publishers between 2002-2013
  - Linking corporate strategies and internal measures to financial performance through multiple approaches including graphical interpretation, statistical tests, regression analysis, event studies and a detailed case study on the Swiss media holding Tamedia
- Regularly involved in M&A transactions and divestitures
  - Participating in due diligence and analysis of acquisition targets' financial statements and business plans
  - Performing valuation, using DCF analysis and the method of comparables. I developed a new valuation technique based on cash flow simulation, adding flexibility and reliability to the valuation
- Working with the Finance team to enhance the methodology for calculating the return on invested capital (ROIC), overall and for each segment
- Creating forecasting models for the ROIC that combine both quantitative and qualitative factors

## PERSONAL SKILLS

### *Languages*

Arabic (native), French and English (fluent)

### *Computer literacy*

Microsoft Office (advanced), Matlab and Thomson Reuters (intermediate)

### *Tutoring*

Senior baccalaureate courses in Mathematics and Economics (2008-2011). Bachelor courses in Finance, Economics, Statistics and Econometrics (2014)

Name: Jiajun SHAN  
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## **EDUCATION**

University of Geneva - HEC, Switzerland	2014
License in catering	2012

## **EXPERIENCES**

Manager at Restaurant MING  
Employee at the Airport of Geneva for Air China  
Assistant accountants at B'elle Coiffure Nyon

## **PERSONAL SKILLS**

Chinese  
A little bit of Japanese  
English  
IT Hardware, Software (Office Suite, Python, Windows, Macintosh and some of the Linux distribution)

Name: Anastasiia TCYGANKO  
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E-mail address: Anastasiia.Tcyganko@etu.unige.com

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## EDUCATION

*University of Geneva – Master en gestion de patrimoine, Switzerland* depuis 2014

Bachelor en sciences économiques 2006-2011  
Université d'Etat de Saint-Pétersbourg  
Saint-Pétersbourg, Russie

Gymnase 11 avec apprentissage approfondi des sciences humaines 1996-2006  
Saint-Pétersbourg, Russie

## EXPERIENCES

**Flowserve SP LLC** 04.2012-09.2014  
Comptable

**Den Hartogh Logistics LLC** 01.2011-11.2011  
Assistante de chef comptable  
Obligations :

- l'enregistrement des documents primaires (opérations ordinaires, courantes et bancaires) dans tous les domaines de comptabilité
- la préparation d'information sur la condition comptable et financier de l'entreprise pour le directeur financier et pour le département fiscal
- des rapports comptable et financier pour des collègues à l'étranger.

**Raiffeisen Bank** août 2008  
Stage d'un mois au Département Gestion de fortune  
- ouverture et clôture de comptes de clients

## PERSONAL SKILLS

### *Langues*

Russe: langue maternelle  
Anglais: couramment  
Français : intermédiaire avancé (diplôme DELF B2 )

### *Informatique*

MS-Office, iScala